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Silver Tide Holdings Limited

銀濤控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1943)

PROPOSED CHANGE OF COMPANY NAME AND PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE SECOND AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

Proposed Change of Company Name

The board (the “**Board**”) of directors (the “**Directors**”) of Silver Tide Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “Silver Tide Holdings Limited” to “King’s Stone Holdings Group Limited” and to change the dual foreign name in Chinese of the Company from “銀濤控股有限公司” to “金石控股集團有限公司” (the “**Proposed Change of Company Name**”).

Conditions for the Proposed Change of Company Name

The Proposed Change of Company Name is subject to the following conditions:

1. the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the annual general meeting of the Company to be held on 21 August, 2024 (the “**Annual General Meeting**”) to approve the Proposed Change of Company Name; and
2. the Registrar of Companies in the Cayman Islands granting approval for the Proposed Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date on which the new English name of the Company and the dual foreign name in Chinese are registered and a certificate of incorporation on change of name is issued by the Registrar of Companies in the Cayman Islands. Thereafter, the Company will carry out all necessary filing procedures in relation to the Proposed Change of Company Name with the Companies Registry in Hong Kong.

Reasons for the Proposed Change of Company Name

The Board considers that the Proposed Change of Company Name will provide the Company with a fresh new corporate image and identity. The Board is of the opinion that the Proposed Change of Company Name will benefit the Company and is in the best interests of the Company and the Shareholders as a whole.

Effect of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any of the rights of the Shareholders and the trading of the shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). After the Proposed Change of Company Name has become effective, all new issue of share certificates of the Company will be issued in the new English name and the new dual foreign name in Chinese of the Company. All existing share certificates of the Company in issue bearing the existing name of the Company will, after the Proposed Change of Company Name has become effective, continue to be valid evidence of title to the Shares and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangements for free exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company.

Subject to the confirmation of the Stock Exchange, the English and Chinese stock short name of the Company for trading of the Shares on the Stock Exchange will also be changed after the Proposed Change of Company Name has become effective.

Proposed amendments to the Memorandum and Articles of Association and adoption of the Second Amended and Restated Memorandum and Articles of Association

The Board proposes to make certain amendments (the “**Proposed Amendments**”) to the existing memorandum and articles of association of the Company (the “**Existing M&A**”) by way of adopting the second amended and restated memorandum and articles of association of the Company (the “**New M&A**”) for the purposes of, among other things, adopting the paperless regime brought by the amendments to the Listing Rules with effect from 31 December 2023 and incorporating certain housekeeping changes (the “**Proposed Amendments and Adoption**”).

The Proposed Amendments and Adoption shall be subject to, among other things, the approval of the Shareholders by way of a special resolution at the Annual General Meeting.

General

The Board will convene the Annual General Meeting at which special resolutions, among others, will be proposed for the Shareholders to consider and, if thought fit, approve the Proposed Change of Company Name and the Proposed Amendments and Adoption. A circular containing, among other things, details of the Proposed Change of Company Name and the Proposed Amendments and Adoption together with a notice of the Annual General Meeting and the related proxy form will be despatched to the Shareholders as soon as possible.

As no Shareholder has material interest in the Proposed Change of Company Name and the Proposed Amendments and Adoption, no Shareholder will be required to abstain from voting on the resolutions to approve the Proposed Change of Company Name and the Proposed Amendments and Adoption.

The Company will make further announcement(s) to inform the Shareholders of the poll results of the special resolutions to approve the Proposed Change of Company Name and the Proposed Amendments and Adoption, the effective date of the Proposed Change of Company Name and the Proposed Amendments and Adoption and other relevant changes as and when appropriate.

By order of the Board
Silver Tide Holdings Limited
Wang Jianfeng

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 15 July 2024

As at the date of this announcement, the Board of the Company comprises Mr. Wang Jiang Feng (Chairman, Chief Executive Officer and executive Director), Mr. Cai Huihui, Ms. Liu Jingna and Mr. Ruan Dongdong as non-executive Directors, and Mr. Wang Wenxing, Mr. An Wen Long and Ms. Florence Ng as independent non-executive Directors.